



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Friday May 15, 2026

Prepared by
Senfin Research

Daily Report

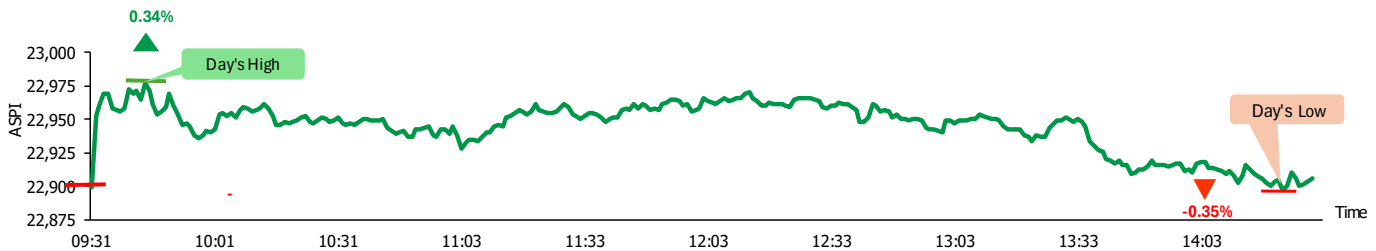
CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	22,905.8	22,899.5	6.2	0.03	281.4	1.2
S&P SL20 Index	6,284.2	6,267.3	17.0	0.3	126.9	2.1
RSI	60.3	60.7				
Value of Turnover (LKR Mn)	2,849.4	2,616.4	233.0	8.9		
TRI on All Share (ASTRI)	35,638.4	35,628.8				
Foreign Purchases (LKR Mn)	106.5	32.4				
Foreign Sales (LKR Mn)	777.2	148.4				
Foreign Net Flow (LKR Mn)	(670.7)	(116.0)				
Volume of Turnover (No. in Mn)	114.6	180.9				
Market Capitalization (LKR Bn)	8,288.1	8,274.1				

Market Valuation	
PER (x)	11.7
PBV (x)	1.4
DY (%)	2.8

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
15-May-2026	22,899.53	22,977.38	77.85	22,896.30	-3.23	22,905.75	6.22	0.03%



Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
SLND	3,542.3	692.3	24.29%	14.16	N/M*	1,770.14	2.00	-	-
UCAR	2,587.3	487.0	23.19%	173.33	14.93	944.09	2.74	38	1%
HUNT	1,588.0	236.0	17.46%	-10.64	N/M*	2,162.85	0.73	-	-
LGIL	8.7	0.9	11.54%	-0.08	N/M*	5.56	1.56	-	-
SEMB	1.0	0.1	11.11%	0.02	N/M*	0.41	2.44	-	-

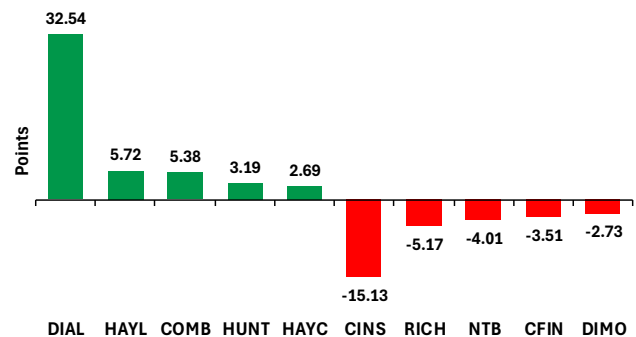
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
RGEM	175.8	(12.0)	-6.39%	-2.29	-76.75	24.37	7.21	-	-
TESS(X)	1.5	(0.1)	-6.25%	0.06	25.78	0.39	3.85	-	-
MSL	210.8	(12.5)	-5.60%	0.20	1,053.08	26.95	7.82	-	-
EXT	14.0	(0.8)	-5.41%	0.38	36.71	3.69	3.79	-	-
TESS	2.0	(0.1)	-4.76%	0.06	33.33	0.39	5.13	-	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
JKH	20,000,000	20.50	410,000,000
HHL	8,600,000	32.80	282,080,000
COMB	520,006	208.71	108,531,251
PLC	1,250,000	24.30	30,375,000
CIC	860,000	35.00	30,100,000

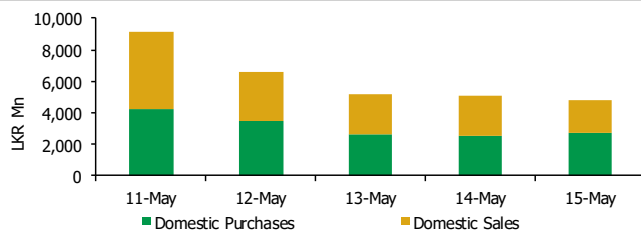
Contributors to ASPI

Positive Contributors (No.) 78 Negative Contributors (No.) 118



Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

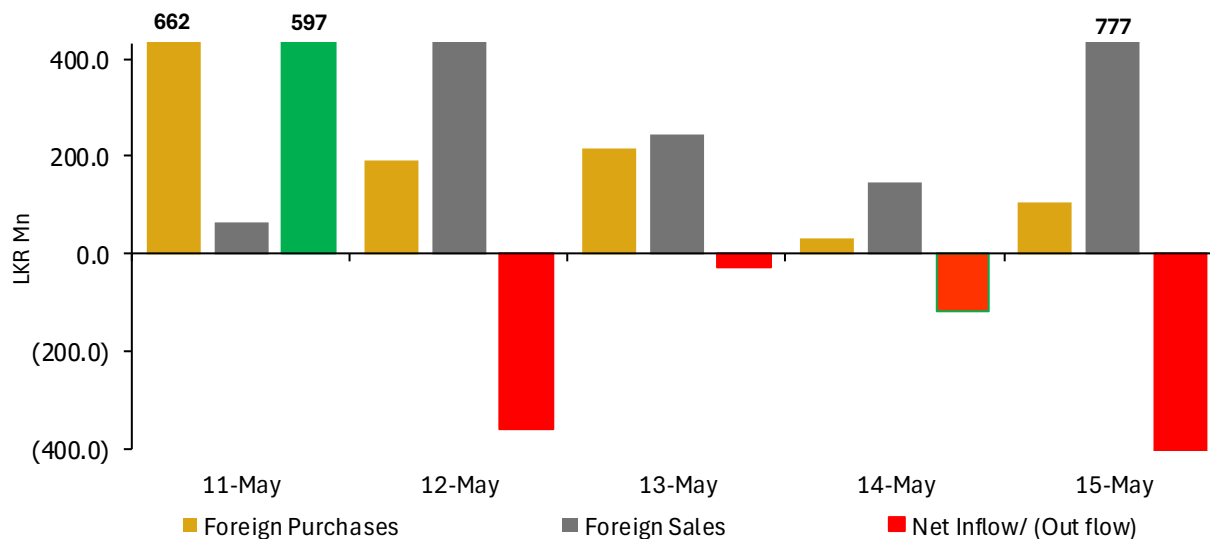
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sale	LKR Mn
LIOC	4.05	JKH	(388.33)
ALUM	2.39	HHL	(258.88)
HASU	2.23	SEYB	(17.49)
HNB	1.29	CSLK	(2.41)
DIPD	0.99	COMB	(2.39)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	19,612	47,754	(28,141)

*From January 02 to May 15, 2026

Foreign Activities During Last 5 Days

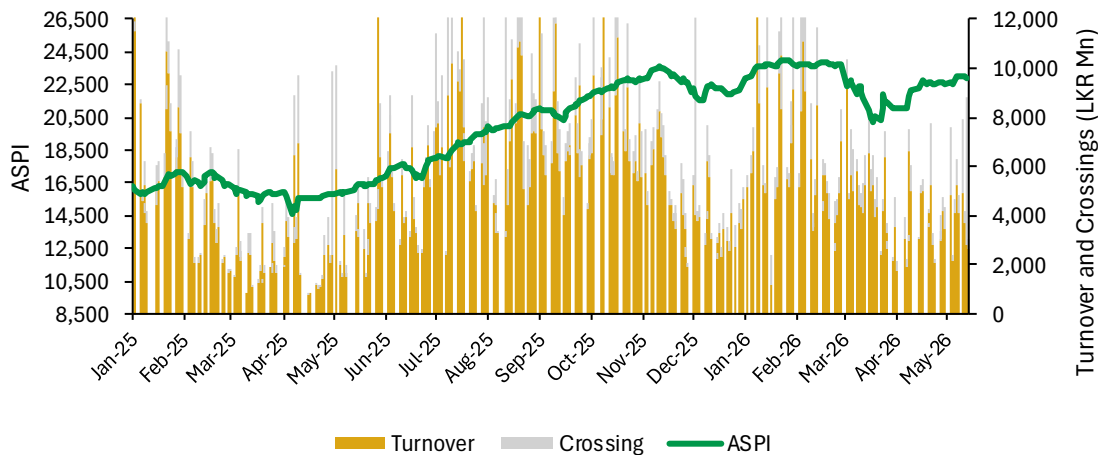


Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May*	37,354	16,357	44%

*Upto May 15, 2026

ASPI vs Market Turnover



Source: CSE

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	1,072,916,286.55	37.65%
Banks	513,221,855.85	18.01%
Diversified Financials	275,501,246.60	9.67%
Materials	266,694,650.65	9.36%
Insurance	143,953,585.65	5.05%
Food Beverage & Tobacco	131,661,521.90	4.62%
Telecommunication Services	106,153,680.20	3.73%
Real Estate Management & Development	79,986,271.50	2.81%
Retailing	59,742,488.55	2.10%
Commercial & Professional Services	40,862,805.85	1.43%
Consumer Durables & Apparel	37,321,213.40	1.31%
Consumer Services	28,612,123.40	1.00%
Health Care Equipment & Services	27,709,885.60	0.97%
Utilities	24,861,786.60	0.87%
Energy	13,446,751.75	0.47%
Food & Staples Retailing	10,173,379.65	0.36%
Transportation	9,352,956.75	0.33%
Software & Services	4,782,656.90	0.17%
Household & Personal Products	2,346,835.85	0.08%
Automobiles & Components	134,529.30	0.00%

Total Turnover (LKR)	2,849,436,420
YTD Avg. Turnover (LKR)	5,097,768,815
Monthly Avg. Turnover (LKR)	3,735,372,159

Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

11-May			12-May			13-May			14-May			15-May							
ASPH	0.70	16.67%	49,472,635	ASPH	0.70	16.67%	49,472,635	ASPH	0.70	16.67%	49,472,635	ASPH	0.70	16.67%	49,472,635	ASPH	0.70	16.67%	49,472,635
SEYB	106.25	0.24%	26,694,772	SEYB	106.25	0.24%	26,694,772	SEYB	106.25	0.24%	26,694,772	SEYB	106.25	0.24%	26,694,772	SEYB	106.25	0.24%	26,694,772
HELA	2.50	-7.41%	16,096,936	HELA	2.50	-7.41%	16,096,936	HELA	2.50	-7.41%	16,096,936	HELA	2.50	-7.41%	16,096,936	HELA	2.50	-7.41%	16,096,936
KZOO	11.10	0.91%	16,096,936	KZOO	11.10	0.91%	16,096,936	KZOO	11.10	0.91%	16,096,936	KZOO	11.10	0.91%	16,096,936	KZOO	11.10	0.91%	16,096,936
SEMB (X)	0.30	-25.00%	14,127,407	SEMB (X)	0.30	-25.00%	14,127,407	SEMB (X)	0.30	-25.00%	14,127,407	SEMB (X)	0.30	-25.00%	14,127,407	SEMB (X)	0.30	-25.00%	14,127,407
ASPH	0.70	0.00%	26,761,781	ASPH	0.70	0.00%	26,761,781	ASPH	0.70	0.00%	26,761,781	ASPH	0.70	0.00%	26,761,781	ASPH	0.70	0.00%	26,761,781
HELA	2.40	-4.00%	15,310,659	HELA	2.40	-4.00%	15,310,659	HELA	2.40	-4.00%	15,310,659	HELA	2.40	-4.00%	15,310,659	HELA	2.40	-4.00%	15,310,659
SEMB	0.90	-10.00%	7,362,557	SEMB	0.90	-10.00%	7,362,557	SEMB	0.90	-10.00%	7,362,557	SEMB	0.90	-10.00%	7,362,557	SEMB	0.90	-10.00%	7,362,557
JXG	14.00	-1.41%	6,960,232	JXG	14.00	-1.41%	6,960,232	JXG	14.00	-1.41%	6,960,232	JXG	14.00	-1.41%	6,960,232	JXG	14.00	-1.41%	6,960,232
LCBF	8.00	2.56%	6,410,314	LCBF	8.00	2.56%	6,410,314	LCBF	8.00	2.56%	6,410,314	LCBF	8.00	2.56%	6,410,314	LCBF	8.00	2.56%	6,410,314
SEMB	1.00	11.11%	20,806,238	SEMB	1.00	11.11%	20,806,238	SEMB	1.00	11.11%	20,806,238	SEMB	1.00	11.11%	20,806,238	SEMB	1.00	11.11%	20,806,238
SEMB(X)	0.30	0.00%	15,375,895	SEMB(X)	0.30	0.00%	15,375,895	SEMB(X)	0.30	0.00%	15,375,895	SEMB(X)	0.30	0.00%	15,375,895	SEMB(X)	0.30	0.00%	15,375,895
JKH	20.50	-0.49%	12,980,366	JKH	20.50	-0.49%	12,980,366	JKH	20.50	-0.49%	12,980,366	JKH	20.50	-0.49%	12,980,366	JKH	20.50	-0.49%	12,980,366
AGST	14.00	1.45%	7,860,883	AGST	14.00	1.45%	7,860,883	AGST	14.00	1.45%	7,860,883	AGST	14.00	1.45%	7,860,883	AGST	14.00	1.45%	7,860,883
REEF	4.80	0.00%	7,331,428	REEF	4.80	0.00%	7,331,428	REEF	4.80	0.00%	7,331,428	REEF	4.80	0.00%	7,331,428	REEF	4.80	0.00%	7,331,428
ASPH	0.60	0.00%	59,299,186	ASPH	0.60	0.00%	59,299,186	ASPH	0.60	0.00%	59,299,186	ASPH	0.60	0.00%	59,299,186	ASPH	0.60	0.00%	59,299,186
SEMB	0.90	-10.00%	15,012,058	SEMB	0.90	-10.00%	15,012,058	SEMB	0.90	-10.00%	15,012,058	SEMB	0.90	-10.00%	15,012,058	SEMB	0.90	-10.00%	15,012,058
ALUM	18.50	8.82%	7,390,100	ALUM	18.50	8.82%	7,390,100	ALUM	18.50	8.82%	7,390,100	ALUM	18.50	8.82%	7,390,100	ALUM	18.50	8.82%	7,390,100
JKH	20.70	0.98%	6,910,206	JKH	20.70	0.98%	6,910,206	JKH	20.70	0.98%	6,910,206	JKH	20.70	0.98%	6,910,206	JKH	20.70	0.98%	6,910,206
CSLK	13.90	4.51%	6,408,987	CSLK	13.90	4.51%	6,408,987	CSLK	13.90	4.51%	6,408,987	CSLK	13.90	4.51%	6,408,987	CSLK	13.90	4.51%	6,408,987
JKH	20.70	0.00%	22,367,933	JKH	20.70	0.00%	22,367,933	JKH	20.70	0.00%	22,367,933	JKH	20.70	0.00%	22,367,933	JKH	20.70	0.00%	22,367,933
ASPH	0.60	0.00%	14,803,981	ASPH	0.60	0.00%	14,803,981	ASPH	0.60	0.00%	14,803,981	ASPH	0.60	0.00%	14,803,981	ASPH	0.60	0.00%	14,803,981
HHL	32.70	0.31%	10,962,694	HHL	32.70	0.31%	10,962,694	HHL	32.70	0.31%	10,962,694	HHL	32.70	0.31%	10,962,694	HHL	32.70	0.31%	10,962,694
AGST	14.30	0.70%	4,265,045	AGST	14.30	0.70%	4,265,045	AGST	14.30	0.70%	4,265,045	AGST	14.30	0.70%	4,265,045	AGST	14.30	0.70%	4,265,045
HELA	2.10	-4.55%	3,578,394	HELA	2.10	-4.55%	3,578,394	HELA	2.10	-4.55%	3,578,394	HELA	2.10	-4.55%	3,578,394	HELA	2.10	-4.55%	3,578,394

Source : CSE

